

Patient Information

Name _____ Date _____

Primary care physician (name, town, state, phone number) _____

Home address (street address, town, state, zip code) _____

Phone (home) _____ (mobile) _____

Daytime phone number _____

Emergency contact (name, number, relationship to patient) _____

Age _____ Sex _____ Marital Status (S, M, W, D, domestic partner) _____

Date of birth _____ Place of birth _____

Children (age and sex) _____

Current household members _____

Chief Complaint

Medical issue for which you seek treatment today _____

How long have you had above issue? _____

On a scale of 1-5 (5 is most severe), how do you rate the issue? _____

Any other symptoms/causes related to the issue? _____

List any other medical professionals from whom you have sought treatment for chief complaint?

Medical History

Height _____ Weight _____

Blood Pressure(if known) _____ Blood sugar _____ Cholesterol _____

Medications (including vitamins, supplements) Please indicate if you are taking blood thinning medication _____

Previous illnesses

Surgical procedures (type and date)

Female patients: Do you still have a menstrual period? _____ If no, age of menopause _____

Male patients: Have you had a prostate exam? _____ If yes, date of most recent exam _____

Pain in head or body (location): _____

Sleep (hours, quality): _____

Exercise: _____

Do you smoke? If yes, how long? _____

Alcohol or coffee consumption: _____

Stress level: 1-5, 5 is highest (circle)

Stress from family 1 2 3 4 5

Stress from work 1 2 3 4 5

Emotion with which associate most (circle): anger, joy, overthinking, sadness, fear

Preferred taste (circle): sour, bitter, sweet, spicy, salty

Do you eat regular meals? _____

What type of snacks do you eat and when? _____

Lifestyle:

occupation: _____

hobbies: _____

social network: _____

Family history (List all that apply)

hypertension stroke diabetes heart disease cancer (type) arthritis addiction (type) mental illness

mother	
father	
siblings	

grandparents	

Age of parents: _____

Mark symptoms with (+) if often, (√) if sometimes, blank if not at all (there may be overlap of symptoms, so please mark even if you see symptom twice). This grid is for your TCM diagnosis.

palpitations	irritability	shortness of breath	no appetite	overwork
shortness of breath	anger	cough	abdominal distention/bloating	congenital illness
night sweats	headache on side or top of head	spontaneous daytime sweating	fatigue	low back pain
spontaneous daytime sweating	dream disturbed sleep	dislike of cold	weak limbs	dizziness
light headedness	constipation	tendency to catch colds	loose stool	sexual dysfunction
dizziness	dark yellow urine	fatigue	nausea	hearing loss
insomnia	nose bleeds	low grade fever	chest tightness	achy bones
poor memory	tremors	dry mouth	edema	constipation
anxiety	high fever	chest tightness	cold limbs	cold knees
thirst	nausea	dry cough	bearing down sensation in abdomen	clear urine
tongue ulcers	ribside pain or discomfort	thirst	hemorrhoids	dribbling urination
depression	groin pain	feelings of grief	easy to bruise	cold hands and/or feet
cold sores	blurry vision	swelling in face	blood in urine or stool	ear wax
	muscle cramps	chronic cough	crave sweets	achy, heavy joints
	“floaters” in eyes	profuse white sputum	dark yellow urine	localized stabbing pain
	dry mouth	asthma		

Review of Western medicine symptoms: Please list all that apply

Skin (rashes, lumps, itch, moles that have changed, sores)	
Head/Eye/Ear/Nose/Throat	
Neck (swollen glands, lumps, pain, stiffness)	
Breast (lumps, pain, discharge)	
Respiratory (cough, sputum, asthma, bronchitis, emphysema, pneumonia, tuberculosis)	
Cardiovascular (palpitations, chest discomfort, murmurs, edema, high blood pressure)	
Gastrointestinal (trouble swallowing, heartburn, appetite, gas, belching, stool color, size, frequency, tarry stool, hepatitis, jaundice, gallbladder problems, abdominal pain, hemorrhoids, ulcers)	

Urinary (frequent urination, burning, nighttime urination, kidney stones, dribbling)	
Genital (birth control, menstrual disorders, menopausal symptoms, erectile dysfunction, BPH)	
Peripheral vascular (leg cramps, varicose veins, swelling in legs or feet, change in color of fingertips or toes in cold weather)	
Musculoskeletal (muscle, joint, gout, arthritis, back pain, weight loss)	
Psychological (nervousness, mood changes, depression, suicidal thoughts)	
Neurological (headache, tremors, changes in mood, attention or speech, dizziness, insomnia, numbness, fainting)	
Blood (bleeding, clotting disorders, anemia, bruising, past transfusions)	
Endocrine (thyroid, cold/hot intolerance, excessive sweating, excessive thirst or hunger, excessive urination, change in glove or shoe size, weight loss or gain)	
Allergies (type and duration)	
Pain Onset, Location, Characteristics (dull sharp, local, diffuse) Aggravate/alleviate/radiate scale of 1 to 5, 5 being highest	
Energy level (circle scale of 1-5)	1 2 3 4 5 (5 is highest), indicate if any issues at certain time of day

Any other symptoms/information you wish to discuss _____
